



## Patient Information

Date: \_\_\_\_\_ Home Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_ Cell: \_\_\_\_\_  
Name: \_\_\_\_\_ Social Security Number: \_\_\_\_-\_\_\_\_-\_\_\_\_ Email: \_\_\_\_\_  
Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
Sex: M  F  Birthdate: \_\_\_\_\_  Minor  Single  Married  Widowed  Divorced  
Patient Employed By: \_\_\_\_\_ Business Address: \_\_\_\_\_  
Whom may we thank for referring you: \_\_\_\_\_  
In case of emergency who should be notified: \_\_\_\_\_ Phone: \_\_\_\_\_

## Responsible Party

Name of person responsible for the account: \_\_\_\_\_ Phone: \_\_\_\_\_  
Address of responsible party: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
Relationship to the patient: \_\_\_\_\_ Birthdate: \_\_\_\_\_ SSN: \_\_\_\_\_

## Dental Insurance Information

Name of the Insured: \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_  
Insured's Date of Birth: \_\_\_\_\_ SSN: \_\_\_\_-\_\_\_\_-\_\_\_\_ Employer: \_\_\_\_\_  
Insurance Company: \_\_\_\_\_ Phone: \_\_\_\_\_  
Group Number: \_\_\_\_\_ Employee/Cert. Number: \_\_\_\_\_  
Insurance Company Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
Deductible: \_\_\_\_\_ Amount Already Used: \_\_\_\_\_ Maximum Annual Benefit: \_\_\_\_\_

Do you have Secondary Insurance Coverage: Yes  No  If yes, please complete the following information:

Name of Insured: \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_  
Insured's Date of Birth: \_\_\_\_\_ SSN: \_\_\_\_-\_\_\_\_-\_\_\_\_ Employer: \_\_\_\_\_  
Insurance Company: \_\_\_\_\_ Phone: \_\_\_\_\_  
Group Number: \_\_\_\_\_ Employee/Cert. Number: \_\_\_\_\_  
Insurance Company Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
Deductible: \_\_\_\_\_ Amount Already Used: \_\_\_\_\_ Maximum Annual Benefit: \_\_\_\_\_

I authorize the dentist to release any information including the diagnosis and the records of any treatment or examination rendered to me or my child during period of such Dental care to third party payors and/or health practitioners. I authorize and request my insurance company to pay directly to the dentist. I understand that my dental insurance carrier may pay less than the actual bill for services. I agree to be responsible for payment of all services rendered on my behalf or my dependents.

Signature of Patient or Parent if Minor: \_\_\_\_\_ Date: \_\_\_\_\_

## Dental History

Reason for today's visit: \_\_\_\_\_

When was your last dental visit: \_\_\_\_\_

How often do you brush your teeth: \_\_\_\_\_ What texture toothbrush do you use: Soft Medium Hard

Is there anything about your smile that you do not like: \_\_\_\_\_

What would you like to accomplish in your dental treatment: \_\_\_\_\_

*\*Please circle an answer for each question listed below:*

Do you have any old fillings or treatment that you are unhappy with:	YES	NO	Would you like your teeth to be whiter:	YES	NO
Do your gums bleed while brushing:	YES	NO	Do you have frequent headaches:	YES	NO
Do your gums bleed when flossing:	YES	NO	Do you clench or grind your teeth:	YES	NO
Are your teeth sensitive to hot, cold, sweet or sour foods or liquids:	YES	NO	Do you bite your lips or cheeks frequently:	YES	NO
Have you noticed any loosening of your teeth:	YES	NO	Have you ever had:		
Does food tend to become caught between your teeth:	YES	NO	Orthodontic treatment (Braces):	YES	NO
Do you have any sores or lumps in or near your mouth:	YES	NO	Oral Surgery:	YES	NO
Have you ever experienced any of the following problems in your jaw:			Your teeth reshaped or bite adjusted:	YES	NO
Clicking	YES	NO	Worn a night guard, bite plate or other appliance:	YES	NO
Pain (joint, ear, side of face)	YES	NO	Are you satisfied with the appearance of your teeth and smile:	YES	NO
Difficulty opening/closing	YES	NO	Have you ever had an upsetting experience in a dental office:	YES	NO
			Is there anything about having dental treatment done that concerns you: _____	YES	NO

## Medical History

Do you consider yourself to be in good health:	YES	NO	Have you had any abnormal bleeding:	YES	NO
Have there been any changes in your general health within the past year: _____	YES	NO	Do you bruise easily:	YES	NO
When was your last physical exam: _____			Have you ever required a blood transfusion:	YES	NO
Physician's name: _____			Do you use tobacco:	YES	NO
Address: _____			Do you use alcohol:	YES	NO
Telephone: _____			Do you use cocaine or other drugs:	YES	NO
Are you currently under the care of a physician:	YES	NO	Are you wearing contact lenses:	YES	NO
Have you ever been hospitalized for any surgical operation or serious illness:	YES	NO	Do you have any disease, condition, or problem not listed above that you believe I should know about:	YES	NO
If yes, please explain: _____			If yes, please explain: _____		
Are you currently taking any medication(s) including nonprescription medicine(s):	YES	NO	Are you allergic to or have you had reactions to:		
If yes, list here: _____			Local anesthetics:	YES	NO
Have you had recent weight loss:	YES	NO	Penicillin:	YES	NO
Are you currently taking diet pills or herbs:	YES	NO	Sulfa Drugs:	YES	NO
If yes, list here: _____			Barbiturates, Sedatives or Sleeping Pills:	YES	NO
Have you or are you currently taking osteoporosis medication such as Fosamax®:	YES	NO	Aspirin:	YES	NO
If yes, list here: _____			Iodine:	YES	NO
			Latex:	YES	NO
			Other Antibiotics: _____		
			Other Allergies: _____		

**Medical History Continued ...**

**Do you have, or have you ever had, any of the following:**

Rheumatic heart disease or rheumatic fever	YES	NO	Diabetes	YES	NO
Scarlet Fever	YES	NO	AIDS or HIV Infection	YES	NO
Heart defect	YES	NO	Sinus Trouble	YES	NO
Heart murmur	YES	NO	Thyroid Problems	YES	NO
<input type="checkbox"/> Heart trouble <input type="checkbox"/> Heart attack <input type="checkbox"/> Angina	YES	NO	Allergies	YES	NO
Do you have pain in your chest upon exertion	YES	NO	Arthritis	YES	NO
Are you ever short of breath after mild exercise	YES	NO	Rheumatism	YES	NO
Do your ankles swell	YES	NO	<input type="checkbox"/> Joint Replacement <input type="checkbox"/> Implant	YES	NO
Do you get short of breath when you lie down	YES	NO	Stomach Ulcer	YES	NO
Do you require extra pillows when you sleep	YES	NO	Kidney Trouble	YES	NO
Pacemaker	YES	NO	Tuberculosis	YES	NO
Heart Surgery	YES	NO	Persistent Cough	YES	NO
High Blood Pressure	YES	NO	Cough that produces blood	YES	NO
Low Blood Pressure	YES	NO	Cancer	YES	NO
Hepatitis A B C	YES	NO	Sexually Transmitted Disease	YES	NO
Jaundice	YES	NO	Epilepsy	YES	NO
Liver Disease	YES	NO	Anemia	YES	NO
Stroke	YES	NO	Leukemia	YES	NO
Lung or Breathing Problems	YES	NO	Eating Disorder	YES	NO
Asthma	YES	NO	<b>Women Only:</b>		
Hay Fever	YES	NO	Are you pregnant or think you may be	YES	NO
Hives or Skin Rash	YES	NO	Are you nursing	YES	NO
Fainting Spells or Seizures	YES	NO	Are you taking birth control pills	YES	NO

*To the best of my knowledge, the questions on this form have been accurately answered. I understand that providing incorrect information can be dangerous to my (or patient's) health. It is my responsibility to inform the dental office of any changes in my medical status.*

**Signature of Patient, Parent or Guardian** \_\_\_\_\_ **Date** \_\_\_\_\_

**FOR COMPLETION BY DR. OH & STAFF**

Summary of Dental History: \_\_\_\_\_

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Summary of Medical History: \_\_\_\_\_

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## Financial Agreement

Dr. Oh and staff are committed to providing you with the best possible dental care. If you have dental insurance, we are anxious to help maximize your allowable benefits. In order to achieve these goals, we need your assistance and your understanding of our policy.

**PAYMENT:** Fees are established according to services performed and payment is due at the time of service unless prior arrangements have been made. (If you have dental insurance, we require that you pay your estimated portion and deductible at the time of service.) A finance charge of 1% per month 12% per annum is assessed on any balance after 60 days.

**INSURANCE PAYMENT:** To prevent misunderstandings, we inform our patients that insurance policies vary and that it is each patient's responsibility to pay for the services rendered, regardless of individual coverage. (We accept cash, personal check, Visa, MasterCard, Debit, Auto Pay and outside patient financing through CareCredit). We are happy to process your insurance claim for you if all necessary filing information has been provided to us (ie. correct insurance information, correct social security numbers, group number(s), signed benefit claim form, etc.).

You must realize, however, that:

1. Your insurance is a contract between you, your employer and the insurance company. We are not a party to that company.
2. Not all services are a covered benefit in all contracts. Some insurance companies arbitrarily select certain services they will not cover.

Thank you for your understanding. Please do not hesitate to let us know if you have any questions or concerns.

I UNDERSTAND AND AGREE TO THE TERMS OF THIS FINANCIAL POLICY.

Print Name: \_\_\_\_\_ Date: \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_



## Acknowledgement of Receipt of Statement of Privacy Practices

I acknowledge that I have received a copy of the Statement of Privacy Practices for the offices of Glenwood Dental. The Statement of Privacy Practices describes the types of uses and disclosures of my protected health information that might occur in my treatment, payment for services, or in the performance of office health care operations. The Statement of Privacy Practices also describes my rights and the responsibilities and duties of this office with respect to my protected health information. The Statement of Privacy Practices is also posted in the facility.

Glenwood Dental reserves the right to change the privacy practices that are described in the Statement of Privacy Practices. If privacy practices change, I will be offered a copy of the revised Statement of Privacy Practices at the time of my first visit after the revisions become effective. I may also obtain a revised Statement of Privacy Practices by requesting that one be mailed to me.

<b>ADDITIONAL DISCLOSURE AUTHORITY</b>			
<b>In addition to the allowable disclosures described in the Statement of Privacy Practices, I hereby specifically authorize disclosure of my Protected Healthcare information to the persons indicated below.</b>			
<b>ANY MEMBER OF MY IMMEDIATE FAMILY</b>	<input type="checkbox"/>	<b>YES</b>	<input type="checkbox"/>
<b>SPOUSE ONLY</b>	<input type="checkbox"/>	<b>YES</b>	<input type="checkbox"/>
<b>OTHER (PLEASE SPECIFY):</b>	<input type="checkbox"/>	<b>YES</b>	<input type="checkbox"/>

\_\_\_\_\_  
**Name of Patient** or Personal Representative

\_\_\_\_\_  
**Signature of Patient** or Personal Representative

\_\_\_\_\_  
 Date

\_\_\_\_\_  
 Description of Personal Representative's Authority

### OFFICE USE ONLY BELOW THIS LINE

Record of Acknowledgement Not obtained			
<b>PROVIDED PRIOR TO TREATMENT?</b>	<b>YES</b>	<input type="checkbox"/>	<b>DATE STATEMENT PROVIDED:</b> _____
	<b>NO</b>	<input type="checkbox"/>	
<b>REASON FOR NOT OBTAINING SIGNATURE</b>	<input type="checkbox"/>	<b>NEEDED MORE TIME TO REVIEW STATEMENT OF PRIVACY PRACTICES</b>	
	<input type="checkbox"/>	<b>WANTED TO CONSULT WITH ANOTHER PERSON BEFORE SIGNING STATEMENT</b>	
	<input type="checkbox"/>	<b>UNABLE TO SIGN</b>	
	<input type="checkbox"/>	<b>REASON NOT GIVEN</b>	
	<b>OTHER:</b>		